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**Methodological issues  
in ONS Longitudinal Study analysis of  
mortality and fertility by ethnic group**

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# Aims

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- To describe uses of data on mortality/fertility by ethnic group
- To describe results of recent analysis of mortality using the ONS Longitudinal Study (LS)
- To discuss methodological issues associated with analysis of mortality and fertility by ethnic group
- To discuss proposals for dealing with methodological issues

# Background

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- Data on fertility/mortality by ethnic group are useful for a range of purposes
  - Monitoring race equality (Race Relations Amendment Act, 2000)
  - Population projections by ethnic group
  - Understanding overall social/demographic trends
- Lack of suitable longitudinal data sources for analysis by ethnic group
  - Adequate sample sizes
  - Sufficient follow-up
  - Ethnic group information

# Why use the LS?

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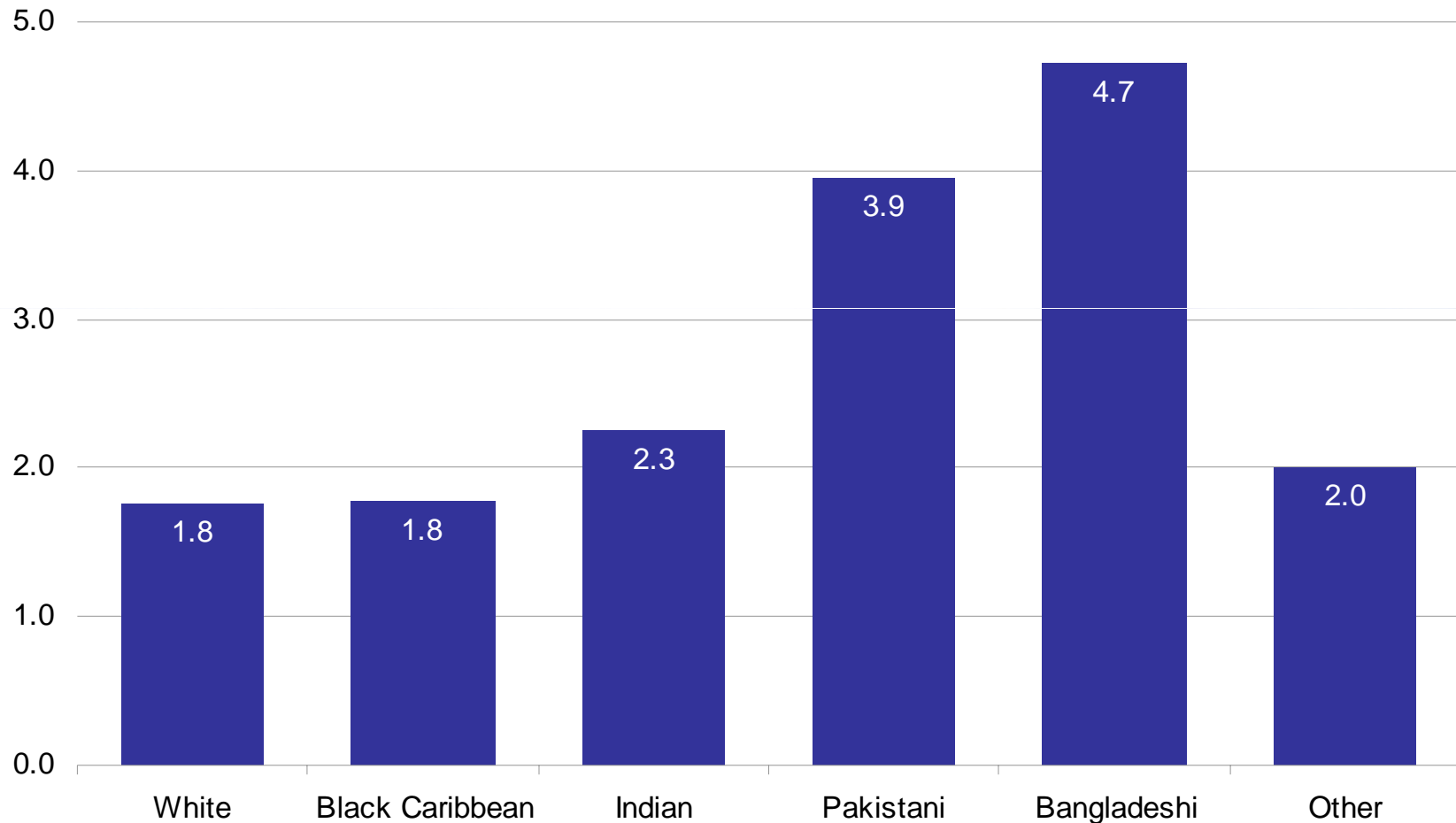
- Ethnic group collected for the first time at the 1991 Census (not collected at birth/death registration)
- Past studies of mortality have used country of birth as a proxy for ethnic group (restricted to 1<sup>st</sup> generation migrants)
- Past studies of fertility have used cross-sectional sources e.g. Census, LFS, GHS (indirect measurement of births)
- Prospective analysis is possible using the LS: information on entries & exits mean that the LS remains largely representative over time
- Cohort analysis possible using the LS

# Person years at risk analysis using the LS

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- Studies of fertility and mortality based on the LS use person years at risk (PYRs) as the denominator for rates
- PYRs are calculated by adding up the number of days or years that individuals within a defined group are at risk of experiencing an event
- One problem for the accurate PYRs in LS, is identification of the population at risk at each time interval during the period of risk

# Total Period Fertility rate by Ethnicity: 1987-99 (Berthoud, 2001, based on LFS)



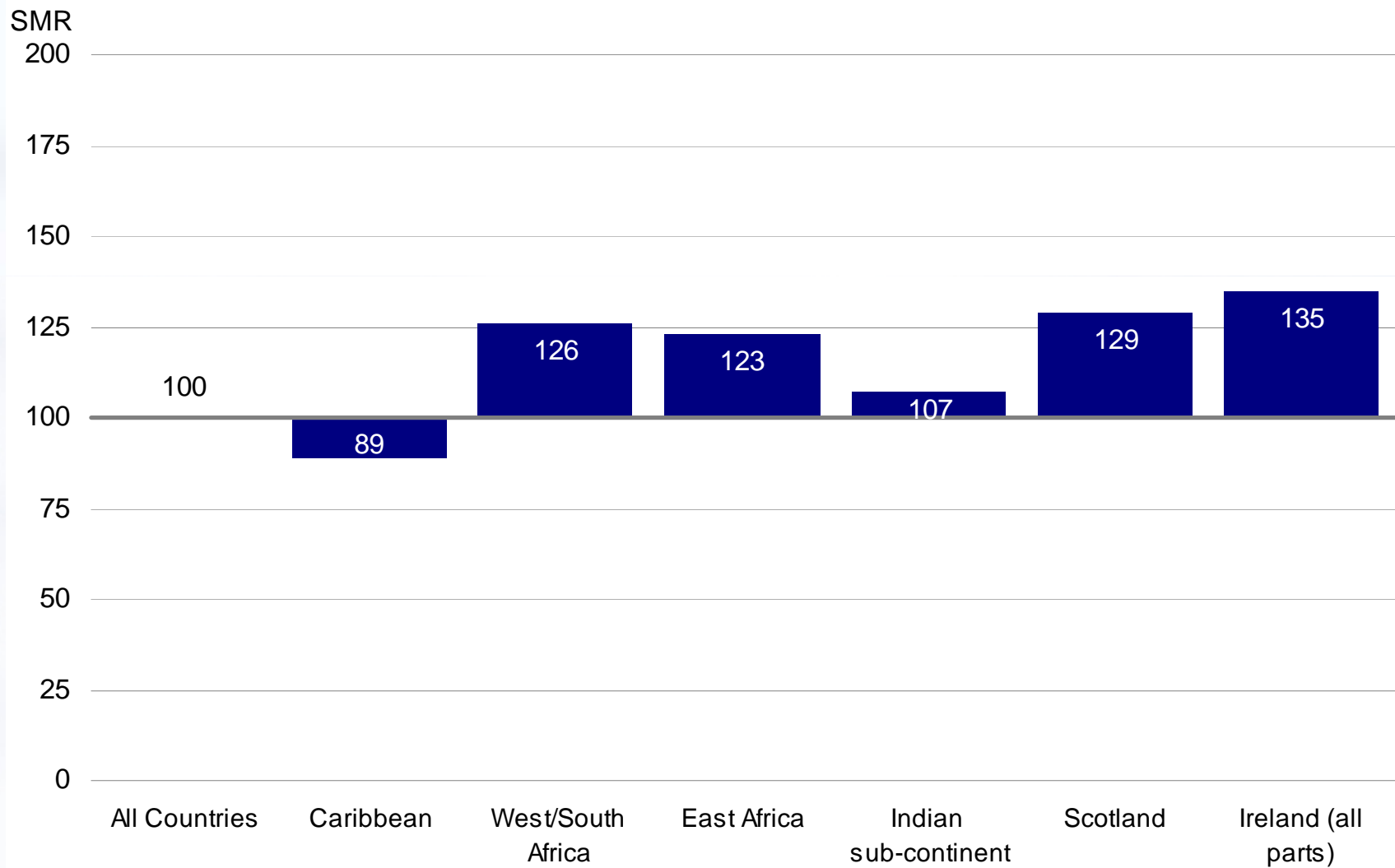
Source: Berthoud (2001), based on LFS

# Mortality by ethnic group: methodology to date

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- Standardised Mortality Ratios for sample members present and traced in 1991 for period 1991-99
- Updated to include more recent deaths to 2002
- Analysis by country of birth for comparison

# Standardised Mortality Ratios by country of birth, men aged 20-64, all causes (Harding, 1997)



Source: Harding, 1997



# Methodological problems (I)

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- Younger age profile of minority ethnic groups
  - E.g. At 2001 Census 2 per cent of Black African males were over 65 compared with 15 per cent of White males
- Sample sizes for some groups are too small for reliable estimates
  - E.g. There were just 857 Chinese males in the 1991 Census traced LS sample. Just 51 of them (6 per cent) died by 2002
- Loss to follow-up is higher among minority groups and causes overestimation of the population at risk during the period of analysis
  - E.g. 31 per cent of Black Caribbean males were lost to follow-up between 1991 and 2001

# Methodological problems (II)

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## Fertility

- Non-linkage of birth records
- Selective entry of fertile women to the sample
  - Variation by ethnic group?
- Incomplete birth histories among migrants

## Mortality

- Lack of deaths data and young ethnic minority population
  - Most recent deaths for 2003

# Some solutions to methodological problems

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	<b>Advantages</b>	<b>Disadvantages</b>
• <i>Broader ethnic grouping</i>	Bigger groups, more reliable	Less detail
• <i>Exclude loss to follow-up group</i>	Overcomes overestimation of PYRs	May overcorrect: rates may be too high
• <i>Adjust PYRs for loss to follow-up</i>	Sensitive correction	Assumptions may not be true

# Proposed alternative methodology for mortality analysis

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- Logistic regression model, using death between 1991 and 2003 as outcome (additional years data)
- Distinguish between UK-born and overseas-born among minority ethnic groups
- Include measures of socio-economic status
- Additional years of data are needed for reliable SMRs by 10-group 1991 ethnicity calculation

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Questions or comments?